



**UK Research
and Innovation**

Framework Goods & Services Agreement



**UK Research
and Innovation**

Turner & Townsend Project Management Limited
Low Hall, Calverley Lane, Horsforth,
Leeds LS18 4GH,
United Kingdom,

Attn: [Redacted]

By email to: [Redacted]

Date: 15/09/2023

Our ref: UKRI-3108
[Redacted]

Dear Sirs,

Award of framework Agreement for the supply of Professional Support to Capital Works (PM & QS) for MRC

Following your tender/ proposal for the supply of Professional Support to Capital Projects (PM&QS) for MRC to UKRI, we are pleased to award this framework agreement ("**Agreement**") to you.

This letter ("**Award Letter**") and its Schedule(s) set out the terms of the Agreement between:

- (1) **United Kingdom Research and Innovation**, a statutory corporation whose registered office is at Polaris House, North Star Avenue, Swindon, England, SN2 1FL ("**UKRI**"); and
- (2) Turner & Townsend Project Management Limited, a company incorporated and registered in UK with company number 2165592 and registered VAT number GB 764244132 whose registered office is at Low Hall, Calverley Lane, Horsforth, Leeds LS18 4GH, (the "**Supplier**")

(each a "**Party**" and together the "**Parties**").

Unless the context otherwise requires, capitalised expressions used in this Award Letter have the same meanings as in the terms and conditions of contract set out in Schedule 1 to this Award Letter (the "**Conditions**"). Please do not attach any Supplier terms and conditions to this Award Letter as they will not be accepted by UKRI and may delay conclusion of the Agreement.

The Agreement is a framework under which UKRI may from time to time procure Goods and/or Services from the Supplier. When UKRI wishes to do so, the Parties shall use all reasonable endeavours to agree in good faith a call-off contract ("**Contract**") in relation to those Goods and/or Services within such timeframes as are reasonable. Each Contract may be documented by a further award letter, an NEC4 PSSC, or (in the case of simpler Contracts) the issuance by UKRI and acceptance by the Supplier of a Purchase Order.

For the purposes of the Agreement, UKRI and the Supplier agree as follows:

Term

- 1 Commencement Date: 18/09/2023
- 2 Expiry Date: 18/09/2025

Description of Goods and/or Services

3 The Specification of the Goods and/or Services to be delivered is as set out in: i) Schedule 2; and/or ii) the relevant Contract.

Charges & Payment

4 The Charges for the Goods and/or Services shall be as set out in: i) Schedule 3; and/or ii) the relevant Contract.

5 All invoices should be sent, quoting a valid purchase order number (PO Number) provided by UKRI, to: finance@uksbs.co.uk

6 To avoid delay in payment it is important that the invoice is compliant and that it includes a valid PO Number, PO Number item number (if applicable) and the details (name and telephone number) of your UKRI contact (i.e. Agreement Manager). Non-compliant invoices will be sent back to you, which may lead to a delay in payment. If you have a query regarding an outstanding payment please contact our Accounts Payable section either by email to finance@uksbs.co.uk with copy to the respective MRC estates project team member or by telephone 01793867000 between 09:00-17:00 Monday to Friday.

Supplier's Liability

7 Pursuant to clause 21.4, the Supplier's Limit of Liability under this Agreement and/or any Contract shall be: 125% of the total aggregate Charges paid and payable to the Supplier under this Agreement and any Contract.

Notices

8 The address for notices of the Parties are:

UKRI

Polaris House, North Star Avenue,
Swindon, England, SN2 1FL
Attention: MRC Procurement Manager
Email: MRCprocurement@ukri.org

Turner & Townsend Project Management Limited

Low Hall, Calverley Lane, Horsforth,
Leeds LS18 4GH
Attention: **FOIA Section 40 Personal Information**
Email: **FOIA Section 40 Personal Information**

Liaison & Disputes

9 For general liaison your contact will continue to be **FOIA Section 40 Personal Information** in their absence, **FOIA Section 40 Personal Information**

10 Pursuant to Clause 33.3, Disputes shall be escalated to the following individuals:

(a) Stage 1 escalation:

UKRI: Commercial Business Partner **FOIA Section 40 Personal Information**

Supplier: Turner & Townsend Project Management

(b) Stage 2 escalation:

UKRI: UKRI Head of Commercial

Supplier: Turner & Townsend Project Management

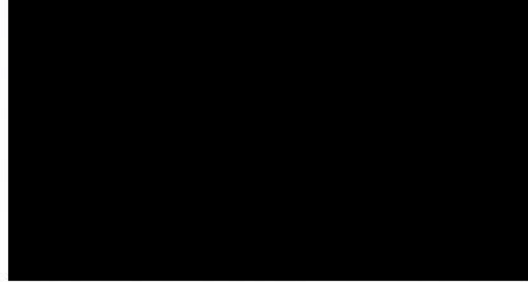
We thank you for your co-operation to date and look forward to forging a successful working relationship resulting in a smooth and successful supply of the Goods and/or Services. Please confirm your acceptance of the award of this Agreement by signing and returning the enclosed copy of this letter to MRCprocurement@ukri.org. No other form of acknowledgement will be accepted. Please remember to quote the reference number above in any future communications relating to this contract.

Yours faithfully,

Signed for and on behalf of **United Kingdom Research and Innovation**

Signature:

FOIA Section 40 Personal Information



Name:

Position:

Date:

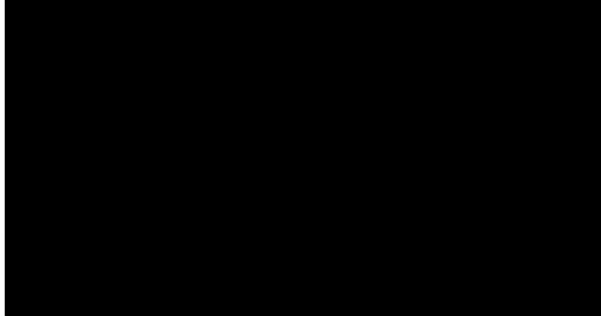
16/11/2023

We accept the terms set out in this Award Letter and the Schedule(s), together forming the Framework Agreement.

Signed for and on behalf of **Turner & Townsend Project Management Limited**

Signature:

FOIA Section 40 Personal Information



Name:

Position:

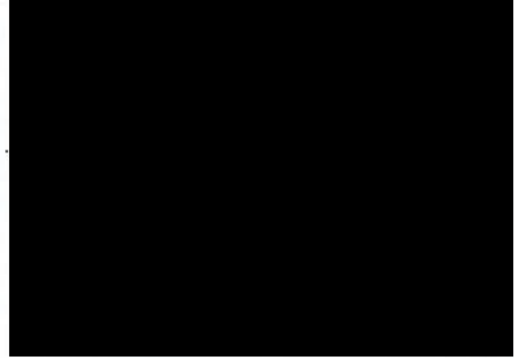
Date:

07/11/2023

Signed for and on behalf of **Turner & Townsend Project Management Limited**

Signature:

FOIA Section 40 Personal Information



Name:

Position:

Date:

.....18 October 2023.....

Schedule 1 - The Conditions

1 INTERPRETATION

1.1 **Definitions.** In the Agreement (as defined below), the following definitions apply:

Agreement: means the framework agreement between UKRI and the Supplier constituted by the Supplier's countersignature of the Award Letter and includes the Award Letter and Schedules;

Award Letter: means the letter from UKRI to the Supplier printed above these terms and conditions;

Change in Law: any change in Law which impacts on the performance of the Goods and/or Services which comes into force after the Commencement Date;

Charges: the charges payable by UKRI for the supply of the Goods and/or Services as specified in Schedule 3 or any Contract;

Commencement Date: means the date for the start of the Agreement as set out in the Award Letter;

Confidential Information: means:

- (a) all confidential information and data which is acquired from or made available (directly or indirectly) by the Disclosing Party or the Disclosing Party's representatives however conveyed or presented, including but not limited to any information or document relating to the Disclosing Party's business, affairs, operations, budgets, policies, processes, initiatives, plans, product information, pricing information, technical or commercial know-how, trade secrets, specifications, strategies, inventions, designs, software, market opportunities, personnel, customers or suppliers (whether relating to this Agreement or otherwise) either orally, in writing, or in whatever form obtained or maintained;
- (b) any information or analysis derived from the Confidential Information;
- (c) anything marked as confidential and any other information notified by or on behalf of the Disclosing Party to the Receiving Party as being confidential;
- (d) the existence and terms of this Agreement and of any subsequent agreement entered into in relation to this Agreement (including any Contract);

- (e) the fact that discussions and negotiations are taking place concerning this Agreement and the status of those discussions and negotiations; and
- (f) any copy of any of the information described in (a), (b), (c), (d), or (e) above, which shall be deemed to become Confidential Information when it is made. For the purposes of this definition, a copy shall include, without limitation, any notes or recordings of the information described in (a), (b), (c), (d), or (e) above (howsoever made);

but not including any information which:

- (i) was in the possession of the Receiving Party without a breach of an obligation of confidentiality prior to its disclosure by the Disclosing Party;
- (ii) the Receiving Party obtained on a non-confidential basis from a third party who is not, to the Receiving Party's knowledge or belief, bound by a confidentiality agreement with the Disclosing Party or otherwise prohibited from disclosing the information to the Receiving Party;
- (iii) was already generally available and in the public domain at the time of disclosure otherwise than by a breach of this Agreement or breach of a duty of confidentiality;
- (iv) was independently developed without access to the Confidential Information;
or
- (v) relates to the Supplier's performance under this Agreement or failure to pay any sub-contractor as required pursuant to clause 11.9;

Contract: means a call-off contract for the provision of Goods and/or Services agreed between the Parties under this Agreement;

Contract Commencement Date and **Contract Expiry Date** each have the meanings given in clause 4.3(a);

Contract Term: means the term of a Contract, beginning on the Contract Commencement Date and ending on the Contract Expiry Date (unless the Contract is terminated earlier in accordance with its provisions or those of this Agreement);

Cyber Essentials Questionnaire: UKRI's questionnaire for suppliers regarding their cyber security arrangements, a copy of which is available from UKRI on request;

Data Protection Legislation: means, for the periods in which they are in force in the UK, all laws giving effect or purporting to give effect to the GDPR, the Data Protection Act 2018, or otherwise relating to data protection, including the Regulation of Investigatory Powers Act 2000, the Telecommunications (Lawful Business Practice) (Interception of Communications) Regulations 2000 (SI 2000/2699), the European Union Withdrawal Act 2018, the Data Protection, Privacy and Electronic Communications (Amendments etc) (EU Exit) Regulations 2019, the Electronic Communications Data Protection Directive (2002/58/EC), the Privacy and Electronic Communications (EC Directive) Regulations 2003 (SI 2426/2003), the GDPR (or in each case any successor legislation) and all applicable laws and regulations relating to the processing of personal data and privacy, including where applicable the guidance and codes of practice issued by the UK's Information Commissioner's Office, in each case as amended or substituted from time to time;

Declaration of Ineffectiveness: a declaration made by a Court under regulation 98 which has any of the consequences described in regulation 101 of the Public Agreements Regulations 2015 (as amended) or which is made under an equivalent provision implementing Directive 2014/23/EU in England, Wales & Northern Ireland and which has consequences which are similar to any of the consequences described in regulation 101 of the Public Agreements Regulations 2015 (as amended);

Deliver: means hand over of the Goods to UKRI at the address(es) specified in the Specification (or otherwise agreed in writing by the Parties) and on the Delivery Date, which shall include unloading and any other specific arrangement agreed in accordance with clause 7. "Delivered", "Delivery" and "Deliveries" shall be construed accordingly;

Deliverables: all Documents, products and materials developed by the Supplier or its agents, contractors and employees as part of, or in relation to, the Services in any form, including computer programs, data, reports and specifications (including drafts);

Delivery Date: the date for delivery of the Goods specified by UKRI in writing and if no such date is specified, within 28 days of the date of UKRI's written request;

Delivery Note: means a note produced by the Supplier accompanying each delivery of the Goods which shows the date of the order, the order number (if any), the type and quantity of the Goods (including the code number of the Goods, where applicable), special storage instructions (if any) and, if the Goods are being delivered by instalments, the outstanding balance of Goods remaining to be delivered;

Disclosing Party: means a Party that makes a disclosure of Confidential Information to another Party;

Dispute: means any dispute, conflict or disagreement arising out of or in connection with this Agreement or any Contact;

Document: includes, in addition to any document in writing, any drawing, map, plan, diagram, design, picture or other image, tape, disk or other device or record embodying information in any form.

EIR: the Environmental Information Regulations 2004 (or if applicable the Environmental Information Regulations (Scotland) 2004) together with any guidance and/or codes of practice issued by the Information Commissioner or relevant government department in relation to such regulations;

Expiry Date: means the date for expiry of the Agreement as set out in the Award Letter;

FOIA: the Freedom of Information Act 2000 (or if applicable the Freedom of Information (Scotland) Act 2002) and any subordinate legislation made under the Act from time to time, together with any guidance and/or codes of practice issued by the Information Commissioner or relevant government department in relation to such legislation;

Force Majeure Event: shall be limited to one or more of the following events: hurricanes, tempest, acts of state or public enemy, wars, revolutions, uprisings, hostilities, civil disturbances, riots, civil war, insurrection and invasion. For the avoidance of doubt, strikes, lockouts and shutdowns of a Party (or of any person engaged by any of them) shall not be a force majeure event for that Party;

GDPR: means:

- (a) the General Data Protection Regulations (Regulation (EU) 2016/679) which came into force on 25 May 2018; or
- (b) any equivalent legislation amending or replacing the General Data Protection Regulations (Regulation (EU) 2016/679);

General Change in Law: a Change in Law where the change is of a general legislative nature (including taxation or duties of any sort affecting the Supplier) or which affects or relates to the supply of goods and/or services to another customer of the Supplier that are the same or similar to any of the Goods and/or Services;

Good Industry Practice: means all relevant practices and professional standards that would be expected of a well-managed, expert service provider performing services substantially

similar to the Services or supplies substantially similar to the Goods to customers of a substantially similar size and nature to UKRI;

Goods: means the goods to be supplied by the Supplier to UKRI, under the Agreement as set out in the Specification;

Information: has the meaning given under section 84 of FOIA;

Intellectual Property Rights: all patents, rights to inventions, utility models, copyright and related rights (including moral rights), trademarks, service marks, trade, business and domain names, rights in trade dress or get-up, rights in goodwill or to sue for passing off, unfair competition rights, rights in designs, rights in computer software, database right, topography rights, rights in confidential information (including know-how and trade secrets) and any other intellectual property rights, in each case whether registered or unregistered and including all applications for and renewals or extensions of such rights, and all similar or equivalent rights or forms of protection in any part of the world;

Key Personnel: means any persons specified as such in Schedule 4, in any Contract, or otherwise notified as such by UKRI to the Supplier in writing;

Law: means any law, statute, subordinate legislation within the meaning of section 21(1) of the Interpretation Act 1978, bye-law, enforceable right within the meaning of section 2 of the European Communities Act 1972 and section 4 of the European Union (Withdrawal Act 2018, regulation, order, mandatory guidance or code of practice, judgment of a relevant court of law, or directives or requirements of any regulatory body, with which UKRI and the Supplier (as the context requires) is bound to comply;

Limit of Liability: means the Supplier's limit of liability identified in the Award Letter;

Notifiable Breach: has the meaning set out at clause 9.3;

Party: the Supplier or UKRI (as appropriate) and "Parties" shall mean both of them;

Personal Data: has the meaning given to this term by the Data Protection Legislation;

Personal Data Breach: shall have the same meaning as in the Data Protection Legislation;

PO Number: means UKRI's unique number relating to the supply of the Goods and/or Services;

Public Body: any part of the government of the United Kingdom including but not limited to the Northern Ireland Assembly and Executive Committee, the Scottish Executive and the National Assembly for Wales, local authorities, government ministers and government departments and government agencies;

Public Procurement Termination Event: UKRI exercises its right to terminate the Agreement and/or any Contract in one or more of the circumstances described in either regulation 73(1) of the Public Agreements Regulations 2015 (as amended from time to time), or equivalent provisions implementing Directive 2014/23/EU in England, Wales & Northern Ireland (as amended from time to time);

Receiving Party: means a Party to which a disclosure of Confidential Information is made by another Party;

Remediation Plan: means a report identifying:

- (a) the nature of the Notifiable Breach described at clause 9.3, its cause and its anticipated duration and impact on the Agreement or any Contract; and
- (b) the procedures and resources the Supplier proposes to apply to overcome and rectify the Notifiable Breach and to ensure the impact of the Notifiable Breach is minimised and future performance of the Agreement or relevant Contract is not adversely affected;

Request for Information: a request for Information or an apparent request under FOIA or EIR;

Services: the services, including without limitation any Deliverables, to be provided by the Supplier to UKRI under the Agreement as set out in the Specification;

SME: as defined by EU recommendation 2003/361/EC;

Specification: the description of the Goods and / or Services to be provided under this Agreement as set out in Schedule 2 or in any Contract;

Specific Change in Law: a Change in Law that relates specifically to the business of UKRI and which would not affect the supply of goods and/or services to another customer of the Supplier that are the same or similar to any of the Goods and/or Services;

Supplier's Associate: any individual or entity associated with the Supplier including, without limitation, the Supplier's subsidiary, affiliated or holding companies and any employees,

agents or contractors of the Supplier and / or its subsidiary, affiliated or holding companies or any entity that provides Goods and or Services for or on behalf of the Supplier;

Supplier Dispute: means any disputes, claims, litigation, mediation or arbitration whether threatened or pending in relation to any incident involving the Supplier's, or another party's, provision of the Goods and/or Services;

Staff: means all directors, officers, employees, agents, consultants and contractors of the Supplier and/or of any sub-contractor of the Supplier engaged in the performance of the Supplier's obligations under the Agreement or any Contract;

Staff Vetting Procedures: means vetting procedures that accord with good industry practice or, where requested by UKRI, UKRI's procedures for the vetting of personnel as provided to the Supplier from time to time;

Term: means the period from the Commencement Date to the Expiry Date as such period may be extended or terminated in accordance with the terms and conditions of the Agreement;

TUPE: the Transfer of Undertakings (Protection of Employment) Regulations 2006 as amended or replaced from time to time;

Working Day: a day (other than a Saturday, Sunday, public holiday or 27, 28, 29, 30 and 31 December) when banks in London are open for business.

1.2 In this Agreement and any Contract, unless the context requires otherwise, the following rules apply:

- (a) A person includes a natural person, corporate or unincorporated body (whether or not having separate legal personality).
- (b) A reference to a party includes its personal representatives, successors or permitted assigns.
- (c) References to the singular include the plural and vice versa.
- (d) A reference to any Law is a reference to Law as amended or re-enacted. A reference to a Law includes any subordinate legislation made under that Law, as amended or re-enacted.

- (e) Any phrase introduced by the terms including, include, in particular or any similar expression shall be construed as illustrative and shall not limit the sense of the words preceding those terms.
- (f) Headings are for ease of reference only and do not affect interpretation or construction.
- (g) A reference to writing or written includes e-mails.
- (h) Any obligation on any Party not to do or omit to do anything shall include an obligation not to allow that thing to be done or omitted to be done.

2 BASIS OF AGREEMENT

- 2.1 The Agreement comprises of the Award Letter and its Schedules, to the exclusion of all other terms and conditions, including any other terms that the Supplier seeks to impose or incorporate (whether in any quotation, confirmation of order, invoice, in correspondence or in any other context), or which are implied by trade, custom, practice or course of dealing.
- 2.2 If there is any conflict or inconsistency between the Award Letter and its Schedules, the provisions of the Award Letter will prevail followed by the Conditions in this Schedule 1 to the extent necessary to resolve that conflict or inconsistency.

3 TERM

- 3.1 This Agreement shall take effect on the Commencement Date and shall expire on the Expiry Date, unless it is otherwise extended or terminated in accordance with the terms and conditions of this Agreement.

4 FRAMEWORK AND AGREEMENT OF CONTRACTS

- 4.1 If UKRI wishes to procure Goods and/or Services from the Supplier and the Supplier agrees to supply such Goods and/or Services, the Parties shall use all reasonable endeavours to agree in good faith a detailed Contract in relation to those Goods and/or Services within such timeframes as are consistent with the reasonable requirements of the Parties.
- 4.2 Any Contract may take such form as the Parties may agree. However, the Parties anticipate that:
 - (a) higher-value or higher-complexity Contracts may take the form of a further award letter with associated terms, in the form of NEC4 PSSC contract; and

- (b) lower-value or lower-complexity Contracts may be agreed by the issuance of a purchase order by UKRI and the acceptance of that purchase order by the Supplier.

4.3 The Parties shall generally ensure that each Contract addresses the following (in each case to the extent relevant to its subject matter):

- (a) the date on which the Contract shall come into force (the “**Contract Commencement Date**”) and on which it shall expire unless terminated earlier (the “**Contract Expiry Date**”). If the Contract does not expressly identify a Contract Commencement Date then it shall be deemed to be the date on which the Contract is accepted by the Supplier. If the Contract does not expressly identify a Contract Expiry Date then it shall be deemed to be the date on which all Goods under the Contract have been Delivered and have passed all applicable acceptance, validation or qualification tests and all Services under the Contract have been performed in accordance with the Contract’s requirements;
- (b) a description of the Good and/or Services ordered, together with any Specification (to the extent differing from, or additional to, any Specification set out in Schedule 2);
- (c) details of any Deliverables to be provided;
- (d) dates for performance (including any manufacture, testing, delivery, installation, commissioning and validation of Goods, as applicable, and any performance of Services and provision of Deliverables);
- (e) details of the applicable Charges (to the extent differing from, or additional to, the Charges described in Schedule 3), and any invoicing schedule in relation to the Goods or Services (to the extent differing from the provisions of this Agreement);
- (f) any Key Personnel relevant to the supplies under the Contract (to the extent not already identified in Schedule 4 or otherwise in writing);
- (g) any dependencies, materials or facilities which must be provided or made available by UKRI in order for the Supplier to provide the relevant Goods and/or Services; and
- (h) any special terms or conditions of the Contract.

4.4 A Contract shall be effective once signed or accepted in writing by both Parties, and the Supplier shall not commence work in relation to any Contract until it is so signed or accepted. If the Supplier commences work prior to the relevant Contract being signed or accepted, it shall do so at its own risk.

4.5 Each Contract shall constitute a separate contract and shall be separately terminable in accordance with the provisions of this Agreement and its own provisions. Unless expressly

provided otherwise, each Contract shall be deemed to incorporate the provisions of this Agreement in their entirety, and shall be made on the terms and conditions of this Agreement and any further terms and conditions set out Contract to the exclusion of all other terms and conditions, including any other terms that the Supplier seeks to impose or incorporate (whether in any quotation, confirmation of order, invoice, in correspondence or in any other context).

- 4.6 In the event of, and only to the extent of, any conflict or inconsistency between the terms and conditions of:
- (a) this Agreement and those of a Contract, the terms and conditions of the Contract shall take priority; and
 - (b) one Contract and those of another Contract, the terms and conditions of the later Contract shall take priority.
- 4.7 The Supplier acknowledges that, in entering this Agreement, no form of exclusivity or guarantee has been granted by UKRI for the Goods or Services and that UKRI is at all times entitled to enter into other contracts and arrangements with other suppliers for the provision of any or all goods or services which are the same as or similar to the Good or Services.

5 SUPPLY OF SERVICES

- 5.1 In consideration of UKRI's agreement to pay the Charges, the Supplier shall for the Contract Term provide the Services to UKRI in accordance with the terms of this Agreement and any Contract.
- 5.2 The Supplier shall meet any performance dates for the Services (including the delivery of Deliverables) specified in the Specification or notified to the Supplier by UKRI.
- 5.3 In providing the Services, the Supplier shall:
- (a) co-operate with UKRI in all matters relating to the Services, and comply with all instructions of UKRI using reasonable endeavours to promote UKRI's interests;
 - (b) perform the Services with reasonable skill, care and diligence in accordance with Good Industry Practice in the Supplier's industry, profession or trade;
 - (c) use Staff who are suitably skilled and experienced to perform tasks assigned to them, and in sufficient number to ensure that the Supplier's obligations are fulfilled in accordance with this Agreement and any Contract;

- (d) ensure that the Services and Deliverables will conform with the Specifications and that the Deliverables shall be fit for any purpose expressly or impliedly made known to the Supplier by UKRI;
- (e) provide all equipment, tools and vehicles and such other items as are required to provide the Services;
- (f) use goods, materials, standards and techniques, and ensure that the Deliverables, and all goods and materials supplied and used in the Services or transferred to UKRI are of a quality in line with Good Industry Practice and are free from defects in workmanship, installation and design;
- (g) obtain and at all times maintain all necessary licences and consents, and comply with all applicable laws and regulations;
- (h) not do or allow anything to be done that would, or would be likely to, bring UKRI into disrepute or adversely affect its reputation in any way;
- (i) observe all health and safety rules and regulations and any other security requirements that apply at any of UKRI's premises; and
- (j) not do or omit to do anything which may cause UKRI to lose any licence, authority, consent or permission on which it relies for the purposes of conducting its business, and the Supplier acknowledges that UKRI may rely or act on the Services.

5.4 UKRI's rights under this Agreement and any Contract are without prejudice to and in addition to the statutory terms implied in favour of UKRI under the Supply of Goods and Services Act 1982 and any other applicable legislation as amended.

6 SUPPLY OF GOODS – NOT USED

7 DELIVERY – NOT USED

8 TITLE, RISK AND USE – NOT USED

9 REMEDIES

9.1 UKRI's rights and remedies under the Agreement and any Contract are in addition to its rights and remedies implied by statute and common law.

9.2 Where (i) the Supplier fails to Deliver the Services or part of the Services including any instalment(s), then without limiting any of its other rights or remedies, UKRI shall be entitled to:

- (a) terminate the Agreement or relevant Contract in whole or in part without liability to the Supplier;
- (b) accept late delivery of the Services;
- (c) buy the same or similar Services from another supplier; and
- (d) recover any expenses incurred in respect of buying the Services from another supplier which shall include but not be limited to administration costs, chargeable staff time and extra delivery costs.

9.3 Without prejudice to any of its other rights or remedies, in the event that:

- (a) UKRI considers the Supplier is in breach of, or is likely to breach, clause 5.2 and the breach is capable of remedy; or
- (b) the Supplier commits a breach of clause 5.3 which is capable of remedy,

(each a "**Notifiable Breach**"), the Supplier must as soon as practicable but in any event within 5 Working Days (or as otherwise agreed by UKRI) of being notified by UKRI of the Notifiable Breach, submit a draft Remediation Plan to UKRI for approval. UKRI may, acting reasonably, consider the draft Remediation Plan as inadequate to rectify the Notifiable Breach and reject the draft, in which case the Supplier shall submit a revised Remediation Plan to UKRI for review within 3 Working Days (or as otherwise agreed by UKRI) of UKRI's notice rejecting the draft. Once the Remediation Plan is approved, the Supplier shall immediately start work on the actions set out in the approved Remediation Plan.

9.4 Where the Supplier fails to provide a Remediation Plan in accordance with the timescales specified in clause 9.3 or fails to comply with any approved Rectification Plan, UKRI shall be entitled to:

- (a) terminate the Agreement or relevant Contract with immediate effect by giving written notice to the Supplier;
- (b) recover from the Supplier any costs incurred by UKRI in performing the Services itself or obtaining substitute services from a third party;
- (c) a refund of the Charges paid in advance for Services that have not been provided by the Supplier; and

- (d) claim damages for any additional costs, loss or expenses incurred by UKRI which are in any way attributable to the Notifiable Breach and the Supplier's failure as described in this clause 9.4.

9.5 The provisions of this Agreement (and any relevant provisions of any Contract) shall apply to any repaired or replacement Goods and any substituted or remedial Services provided by the Supplier.

10 UKRI OBLIGATIONS

10.1 UKRI shall:

- (a) provide the Supplier with reasonable access at reasonable times to UKRI's premises for the purpose of providing the Goods and/or Services; and
- (b) provide such information to the Supplier as the Supplier may reasonably request and UKRI considers reasonably necessary for the purpose of providing the Goods and/or Services.

11 CHARGES AND PAYMENT

11.1 The Charges for the Goods and/or Services are set out in Schedule 3 (or, as applicable, in the Contract), and shall be the full and exclusive remuneration of the Supplier in respect of the supply of the Goods and/or Services. Unless otherwise agreed in writing by UKRI, the Charges shall include every cost and expense of the Supplier directly or indirectly incurred in connection with the provision of the Goods and/or performance of the Services.

11.2 All amounts stated are exclusive of VAT which shall be charged at the prevailing rate where applicable. UKRI shall, where applicable and following the receipt of a valid VAT invoice, pay to the Supplier a sum equal to the VAT chargeable in respect of the Goods and/or Services.

11.3 The Supplier shall invoice UKRI at the times specified in Schedule 3 (or in the applicable Contract) and in accordance with this clause 11. If an invoicing schedule is not specified in Schedule 3 (or the applicable Contract), the Supplier shall invoice UKRI on or after the Delivery of the Goods or completion of the Services.

11.4 Each invoice shall include such supporting information required by UKRI to verify the accuracy of the invoice, including the relevant PO Number and a breakdown of the Goods and/or Services supplied in the invoice period as well as appropriate details in order to allow for payment via BACS transfer (sort code and bank account details).

- 11.5 In consideration of the supply of the Goods and/or Services by the Supplier, UKRI shall pay the invoiced amounts within 30 days of the date of a correctly rendered invoice after verifying that the invoice is valid and undisputed. Payment shall be made to the bank account nominated in writing by the Supplier unless UKRI agrees in writing to another payment method.
- 11.6 If UKRI fails to consider and verify an invoice in a timely fashion the invoice shall be regarded as valid and undisputed for the purpose of clause 11.5 after a reasonable time has passed (which shall be no less than 14 calendar days).
- 11.7 If there is a dispute between the Parties as to the amount invoiced, UKRI may reject the invoice in its entirety. The Supplier shall not suspend the supply of the Goods and/or Services unless the Supplier is entitled to terminate this Agreement for a failure to pay undisputed invoice in accordance with clause 22.5. Any disputed invoices shall be resolved through the dispute resolution procedure detailed in Clause 33.
- 11.8 If a payment of an undisputed invoice is not made by UKRI by the due date, then UKRI shall pay the Supplier interest at the interest rate specified in the Late Payment of Commercial Debts (Interest) Act 1998, accruing on a daily basis from the due date up to the date of actual payment, whether before or after judgment.
- 11.9 Where the Supplier enters into a sub-contract, the Supplier shall include in that sub-contract:
- (a) provisions having the same effects as clauses 11.3 to 11.8 of this Agreement; and
 - (b) a provision requiring the counterparty to that sub-contract to include in any sub-contract which it awards provisions having the same effect as 11.3 to 11.9 of this Agreement.
 - (c) In this clause 11.9, "sub-contract" means a contract between two or more suppliers, at any stage of remoteness from UKRI in a subcontracting chain, made wholly or substantially for the purpose of performing (or contributing to the performance of) the whole or any part of this Agreement or any Contract.
- 11.10 The Supplier shall not be entitled to assert any credit, set-off or counterclaim against UKRI in order to justify withholding payment of any such amount in whole or in part. If any sum of money is recoverable from or payable by the Supplier under the Agreement or any Contract (including any sum which the Supplier is liable to pay to UKRI in respect of any breach of the Agreement), that sum may be deducted unilaterally by UKRI from any sum then due, or which

may come due, to the Supplier under the Agreement or under any other agreement or contract with UKRI.

12 TAXATION OBLIGATIONS OF THE SUPPLIER

- 12.1 The Supplier shall be fully responsible for all its own tax including any national insurance contributions arising from supplying the Goods and/or Services.
- 12.2 The Supplier shall indemnify, and shall keep indemnified, UKRI in full against all costs, claims, expenses, damages and losses, including any interest, penalties, fines, legal and other professional fees and expenses awarded against or incurred or paid by UKRI as a result of the Supplier's failure to account for or pay any taxes including any national insurance contributions.

13 UKRI PROPERTY

- 13.1 The Supplier acknowledges that all information (including UKRI's Confidential Information), equipment and tools, drawings, specifications, data, software and any other materials supplied by UKRI (or its agents on behalf of UKRI) to the Supplier ("**UKRI's Materials**") and all rights in UKRI's Materials are and shall remain at all times the exclusive property of UKRI. The Supplier shall keep UKRI's Materials in safe custody at its own risk, maintain them in good condition until returned to UKRI, and not dispose or use the same other than for the sole purpose of performing the Supplier's obligations under the Agreement and in accordance with written instructions or authorisation from UKRI.
- 13.2 UKRI's Materials shall be returned promptly to UKRI on expiry or termination of the Agreement or, if provided in relation to a particular Contract, the relevant Contract.
- 13.3 The Supplier shall reimburse UKRI for any loss or damage to UKRI's Materials (other than deterioration resulting from normal and proper use) caused by the Supplier or any Staff. UKRI's Materials supplied by UKRI (or its agents on behalf of UKRI) shall be deemed to be in a good condition when received by the Supplier or relevant Staff unless UKRI is notified otherwise in writing within 5 Working Days.

14 PREMISES

- 14.1 If, in connection with the supply of the Goods and/or Services, UKRI permits any Staff to have access to any of UKRI's premises, the Supplier will ensure that, whilst on UKRI's premises, the Staff comply with:
- (a) all applicable health and safety, security, environmental and other legislation which may be in force from time to time; and
 - (b) any UKRI policy, regulation, code of practice or instruction relating to health and safety, security, the environment or access to and use of any UKRI laboratory, facility or equipment which is brought to their attention or given to them whilst they are on UKRI's premises by any employee or representative of UKRI.
- 14.2 All equipment, tools and vehicles brought onto UKRI's premises by the Supplier or the Staff shall be at the Supplier's risk.
- 14.3 If the Supplier supplies all or any of the Goods and/or Services at or from UKRI's premises, on completion of the Goods and/or Services or termination or expiry of the Agreement (whichever is the earlier) the Supplier shall vacate UKRI's premises, remove the Supplier's plant, equipment and unused materials and all rubbish arising out of the provision of the Goods and/or Services and leave UKRI's premises in a clean, safe and tidy condition. The Supplier shall be solely responsible for making good any damage to UKRI's premises or any objects contained on UKRI's premises which is caused by the Supplier or any Staff, other than fair wear and tear.
- 14.4 If the Supplier supplies all or any of the Goods and/or Services at or from its premises or the premises of a third party, UKRI may, during normal business hours and on reasonable notice, inspect and examine the manner in which the relevant Goods and/or Services are supplied at or from the relevant premises.

15 STAFF AND KEY PERSONNEL

- 15.1 If UKRI believes that any of the Staff are unsuitable to undertake work in respect of the Agreement, it may, by giving written notice to the Supplier:
- (a) refuse admission to the relevant person(s) to UKRI's premises;
 - (b) direct the Supplier to end the involvement in the provision of the Goods and/or Services of the relevant person(s); and/or

- (c) require that the Supplier replace any person removed under this clause with another suitably qualified person and procure that any security pass issued by UKRI to the person removed is surrendered,

and the Supplier shall comply with any such notice.

15.2 The Supplier shall:

- (a) ensure that all Staff are vetted in accordance with the Staff Vetting Procedures;
- (b) ensure that no person who discloses that he/she has a conviction that is relevant to the nature of the Agreement, relevant to the work of UKRI, or is of a type otherwise advised by UKRI (each such conviction a "**Relevant Conviction**"), or is found by the Supplier to have a Relevant Conviction (whether as a result of a police check, the Staff Vetting Procedures or otherwise) is employed or engaged in the provision of any part of the supply of the Goods and/or Services;
- (c) if requested, provide UKRI with a list of names and addresses (and any other relevant information) of all persons who may require admission to UKRI's premises in connection with the Agreement; and
- (d) procure that all Staff comply with any rules, regulations and requirements reasonably specified by UKRI.

15.3 Any Key Personnel shall not be released from supplying the Goods and/or Services without the agreement of UKRI, except by reason of long-term sickness, maternity leave, paternity leave, termination of employment or other extenuating circumstances.

15.4 Any replacement to the Key Personnel shall be subject to the prior written agreement of UKRI (not to be unreasonably withheld). Such replacements shall be of at least equal status or of equivalent experience and skills to the Key Personnel being replaced and be suitable for the responsibilities of that person in relation to the Goods and/or Services.

16 TUPE

16.1 The Supplier warrants that the provision of the Goods and/or Services shall not give rise to a transfer of any employees of the Supplier or any third party to UKRI pursuant to TUPE.

17 ASSIGNMENT AND SUB-CONTRACTING

- 17.1 The Supplier shall not without the written consent of UKRI assign, sub-contract, novate or in any way dispose of the benefit and/or the burden of the Agreement or any part of the Agreement. UKRI may, in the granting of such consent, provide for additional terms and conditions relating to such assignment, sub-contract, novation or disposal. The Supplier shall be responsible for the acts and omissions of its sub-contractors as though those acts and omissions were its own.
- 17.2 Where UKRI has consented to the placing of sub-contracts, the Supplier shall, at the request of UKRI, send copies of each sub-contract, to UKRI as soon as is reasonably practicable.
- 17.3 UKRI may (without any cost to or liability of UKRI) require the Supplier to replace any subcontractor where in the reasonable opinion of UKRI any mandatory or discretionary grounds for exclusion referred to in Regulation 57 of the Public Agreements Regulations 2015 (as amended) apply to the subcontractors or where that subcontractor has caused any material breach of this Agreement or any Contract.
- 17.4 UKRI may assign, novate, or otherwise dispose of its rights and obligations under the Agreement without the consent of the Supplier provided that such assignment, novation or disposal shall not increase the burden of the Supplier's obligations under the Agreement.

18 INTELLECTUAL PROPERTY RIGHTS

- 18.1 All Intellectual Property Rights in any materials created or developed by the Supplier pursuant to this Agreement or any Contract or arising as a result of the supply of the Goods and/or Services, including the Deliverables, shall vest in UKRI. If, and to the extent, that the ownership of any Intellectual Property Rights in such materials vest in the Supplier by operation of law, the Supplier hereby assigns ownership of such Intellectual Property Rights to UKRI by way of a present assignment of future rights that shall take place immediately on the coming into existence of any such Intellectual Property Rights, all its Intellectual Property Rights in such materials (with full title guarantee and free from all third party rights).
- 18.2 The Supplier shall obtain waivers of all moral rights in the products, including for the avoidance of doubt the Deliverables, of the Services to which any individual is now or may be at any future time entitled under Chapter IV of Part I of the Copyright Designs and Patents Act 1988 or any similar provisions of law in any jurisdiction.
- 18.3 The Supplier shall, promptly at the request of UKRI, do (or procure to be done) all such further acts and things and execute all such other documents as UKRI may from time to time require for the purpose of securing for UKRI the full benefit of the Agreement and any Contract, including all rights, title and interest in and to the Intellectual Property Rights assigned to UKRI in accordance with clause 18.1.

18.4 All Intellectual Property Rights in any materials provided by UKRI to the Supplier shall remain the property of UKRI. UKRI hereby grants the Supplier a royalty-free, non-exclusive and non-transferable licence to use:

- (a) any Intellectual Property Rights in the materials provided by UKRI to the Supplier;
- (b) any Intellectual Property Rights in the materials created or developed by the Supplier pursuant to this Agreement and any Intellectual Property Rights arising as a result of the provision of the Goods and/or Services,

as required until termination or expiry of this Agreement (or as applicable the relevant Contract) for the sole purpose of enabling the Supplier to perform its obligations under the Agreement (or that Contract).

18.5 Without prejudice to clause 18.1, the Supplier hereby grants UKRI a perpetual, royalty-free, irrevocable and non-exclusive licence (with a right to sub-license) to use:

- (a) any Intellectual Property Rights vested in or licensed to the Supplier on the date of this Agreement to the extent not falling within clause 18.1; and
- (b) any Intellectual Property Rights created during the Term to the extent not falling within clause 18.1,

including any modifications to or derivative versions of any such Intellectual Property Rights, which UKRI reasonably requires in order to exercise its rights and take the benefit of the Agreement including the Goods and/or Services provided.

19 WARRANTIES AND INDEMNITY

19.1 The Supplier warrants and represents (on an ongoing basis) that:

- (a) it has full capacity and authority and all necessary consents to enter into and to perform its obligations under this Agreement and each Contract;
- (b) this Agreement is executed by a duly authorised representative of the Supplier;
- (c) it does not and will not have any interest in any matter where there is or is reasonably likely to be a conflict of interest with the performance of this Agreement or any Contract, save to the extent fully disclosed to and approved by UKRI prior to the Commencement Date (or as applicable the Contract Commencement Date);
- (d) as at the Commencement Date, all information, statements and representations contained in any tender submitted by the Supplier prior to entering into this Agreement are true, accurate and not misleading save as may have been specifically

disclosed in writing to UKRI before the execution of this Agreement, and it will promptly advise UKRI of any fact, matter or circumstance of which it may become aware during the Term that would render any such information, statement or representation to be false or misleading;

- (e) no claim is being asserted and no litigation, arbitration or administrative proceeding is presently in progress or, to the best of its knowledge and belief, pending or threatened against it or any of its assets that will or might affect its ability to perform its obligations under this Agreement or any Contract which may be entered into;
- (f) it is not subject to any contractual obligation, compliance with which is likely to have an effect on its ability to perform its obligations under this Agreement or any Contract; and
- (g) no proceedings or other steps have been taken and not discharged (nor, to the best of its knowledge, are threatened) for the winding up of the Supplier or for its dissolution or for the appointment of a receiver, administrative receiver, liquidator, manager, administrator or similar officer in relation to any of its assets or revenue.

19.2 The Supplier shall indemnify, and shall keep indemnified, UKRI in full against all costs, claims, expenses, damages and losses (whether direct or indirect to include loss of profits, loss of business, depletion of good will and similar losses), including any interest, penalties, fines, legal and other professional fees and expenses awarded against or incurred or paid by UKRI as a result of or in connection with:

- (a) the Supplier's breach or negligent performance or non-performance of this Agreement or any Contract;
- (b) any claim brought against UKRI for actual or alleged infringement of a third party's Intellectual Property Rights arising out of, or in connection with, the manufacture, receipt, use or supply of the Goods and/or Services, to the extent that the claim is attributable to the acts or omissions of the Supplier or any Staff;
- (c) any claim made against UKRI by a third party for death, personal injury or damage to property arising out of, or in connection with, defects in Goods and/or Services, to the extent that the defect in the Goods and/or Services is attributable to the acts or omissions of the Supplier and the Staff; and
- (d) any claim whether in tort, contract, statutory or otherwise, demands, actions, proceedings and any awards arising from a breach by the Supplier of clause 16 of the Agreement or any Contract.

19.3 This clause 19 shall survive termination or expiry of the Agreement.

20 INSURANCE

20.1 Unless otherwise specified in the Award Letter, during the Term of the Agreement and for a period of 6 years thereafter, the Supplier shall maintain in force the following insurance policies with reputable insurance companies to insure the Supplier against all manner of risks that might arise out of the acts or omissions of the Supplier or otherwise in connection with the Supplier's performance of its obligations under this Agreement or any Contract.

- (a) Professional indemnity insurance for not less than £2 million per claim;
- (b) loss, damage or destruction of any of UKRI's property under the custody and control of the Supplier, with a minimum sum insured of £5 million per claim;
- (c) public liability insurance for not less than £5 million per claim;
- (d) employer liability insurance for not less than £5 million per claim; and
- (e) product liability insurance for not less than £5 million for claims arising from any single event.

The Supplier shall ensure that UKRI's interest is noted on each insurance policy, or that a generic interest clause has been included.

20.2 On request from UKRI, the Supplier shall provide UKRI with copies of the insurance policy certificates and details of the cover provided.

20.3 From the Commencement Date, the Supplier shall notify UKRI in writing of any employer's liability or public liability incident arising out of or in connection with this Agreement or any Contract which:

- (a) has the potential to exceed £25,000 (twenty-five thousand pounds sterling) (excluding costs); and/or
- (b) irrespective of the claim's value, which may reasonably be considered to have the potential to adversely affect the reputation of UKRI,

within five (5) days of such an incident occurring.

- 20.4 The Supplier shall keep UKRI informed and up-to-date on the progress of any incident referred to in clause 20.3 and related claims, decisions taken in respect of liability and any movement of reserves with respect thereto.
- 20.5 The Supplier shall ensure that any subcontractors also maintain adequate insurance having regard to the obligations under the Agreement which they are contracted to fulfil.
- 20.6 The Supplier shall:
- (a) do nothing to invalidate any insurance policy or to prejudice UKRI's entitlement under it; and
 - (b) notify UKRI if any policy is (or will be) cancelled or its terms are (or will be) subject to any material change.
- 20.7 The Supplier's liabilities under the Agreement or any Contract shall not be deemed to be released or limited by the Supplier taking out the insurance policies referred to in clause 20.1.
- 20.8 If the Supplier fails or is unable to maintain insurance in accordance with clause 20.1, UKRI may, so far as it is able, purchase such alternative insurance cover as it deems to be reasonably necessary and shall be entitled to recover all reasonable costs and expenses it incurs in doing so from the Supplier.

21 LIABILITY

- 21.1 UKRI shall not be responsible for any injury, loss, damage, cost or expense suffered by the Supplier if and to the extent that it is caused by the negligence or wilful misconduct of the Supplier or the Staff or breach by the Supplier of its obligations under the Agreement or any Contract. The Supplier shall not be responsible for any injury, loss, damage, cost or expense suffered by UKRI if and to the extent that it is caused by the negligence or wilful misconduct of UKRI or by breach by UKRI of its obligations under the Agreement or any Contract.
- 21.2 Subject to clause 21.6, UKRI shall not have any liability for:
- (a) any indirect or consequential loss or damage;
 - (b) any loss of business, rent, profit or anticipated savings;
 - (c) any damage to goodwill or reputation;

- (d) loss, theft, damage or destruction to any equipment, tools, machinery, vehicles or other equipment brought onto UKRI's premises by or on behalf of the Supplier; or
 - (e) any loss, damage, costs or expenses suffered or incurred by any third party.
- 21.3 Subject to clause 21.6, the aggregate liability of UKRI in respect of all defaults, claims, losses or damages howsoever caused, whether arising from breach of the Agreement or any Contract, misrepresentation (whether tortious or statutory), tort (including negligence), breach of statutory duty or otherwise shall in no event exceed 100% of the Charges paid or payable to the Supplier under the Contract in connection with which such liability arises (or, where such liability does not arise in connection with any particular Contract, the Charges paid or payable to the Supplier under all Contracts).
- 21.4 Subject always to clause 21.5 and 21.6, the Supplier's aggregate liability in respect of all defaults, claims, losses or damages howsoever caused, whether arising from breach of the Agreement or any Contract, the supply or failure to supply of the Goods and/or Services, misrepresentation (whether tortious or statutory), tort (including negligence), breach of statutory duty or otherwise shall in no event exceed the Limit of Liability.
- 21.5 The Supplier's liability under the indemnity in clause 19.2(b), 30.1 and 28.7 shall be unlimited.
- 21.6 Nothing in the Agreement restricts either Party's liability for:
- (a) death or personal injury resulting from its negligence or that of its Staff; or
 - (b) its fraud (including fraudulent misrepresentation) by it or that of its Staff; or
 - (c) breach of any obligations as to title implied by Section 12 of the Sale of Goods Act 1979 or Section 2 of the Supply of Goods and Services Act 1982; or
 - (d) any other matter which, by law, may not be excluded or limited.

22 TERMINATION

- 22.1 UKRI may terminate the Agreement or any Contract in whole or in part at any time before the Goods and/or Services are provided with immediate effect by giving the Supplier written notice, whereupon the Supplier shall discontinue the provision of the Goods and/or Services (in whole or in part as applicable). UKRI shall pay to the Supplier:
- (a) such Charges or that part of the Charges for Goods which have been Delivered to UKRI or, on the deemed date of service of the notice of cancellation, are already in

transit and the costs of materials which the Supplier has purchased to fulfil the order for the Goods and which cannot be used for other orders or be returned to the supplier of those materials for a refund; and/or

- (b) such Charges or that part of the Charges for Services provided and a fair and reasonable portion of the Charges for work-in-progress in performing the Services at the time of termination,

but UKRI shall not be liable for any loss of anticipated profits or any consequential loss and the Supplier shall have a duty to mitigate its costs and shall on request provide proof of work-in-progress claimed.

22.2 UKRI may terminate the Agreement at any time by notice in writing to the Supplier to take effect on any date falling at least 3 months (or, if the Agreement is less than 3 months in duration, at least 10 Working Days) later than the date of service of the relevant notice.

22.3 UKRI may terminate the Agreement or any Contract with immediate effect by giving written notice to the Supplier if:

- (a) the circumstances set out in clauses 9.2, 9.4 or 30.1 apply; or
- (b) the Supplier is in material breach of any obligation under the Agreement or any Contract which is not capable of remedy; or
- (c) the Supplier breaches any term of the Agreement or any Contract and (if such breach is remediable) fails to remedy that breach within 30 days of being notified in writing of the breach; or
- (d) the Supplier repeatedly breaches any of the terms and conditions of this Agreement or any Contract in such a manner as to reasonably justify the opinion that its conduct is inconsistent with it having the intention or ability to give effect to the terms and conditions of this Agreement; or
- (e) the Supplier suspends, or threatens to suspend, payment of its debts or is unable to pay its debts as they fall due or admits inability to pay its debts or (being a company) is deemed unable to pay its debts within the meaning of section 123 of the Insolvency Act 1986, or (being an individual) is deemed either unable to pay its debts or as having no reasonable prospect of so doing, in either case, within the meaning of section 268 of the Insolvency Act 1986, or (being a partnership) has any partner to whom any of the foregoing apply; or

- (f) the Supplier commences negotiations with all or any class of its creditors with a view to rescheduling any of its debts, or makes a proposal for or enters into any compromise or arrangement with its creditors; or
- (g) (being a company) a petition is filed, a notice is given, a resolution is passed, or an order is made, for or in connection with the winding up of the Supplier; or
- (h) (being an individual) the Supplier is the subject of a bankruptcy petition or order; or
- (i) a creditor or encumbrancer of the Supplier attaches or takes possession of, or a distress, execution, sequestration or other such process is levied or enforced on or sued against, the whole or any part of its assets and such attachment or process is not discharged within 14 days; or
- (j) (being a company) an application is made to court, or an order is made, for the appointment of an administrator or if a notice of intention to appoint an administrator is given or if an administrator is appointed over the Supplier; or
- (k) a person becomes entitled to appoint a receiver over the Supplier's assets or a receiver is appointed over the Supplier's assets; or
- (l) any event occurs, or proceeding is taken, with respect to the Supplier in any jurisdiction to which it is subject that has an effect equivalent or similar to any of the events mentioned in clause 22.3(e) to clause 22.3(k) inclusive; or
- (m) there is a change of control of the Supplier (within the meaning of section 1124 of the Corporation Tax Act 2010); or
- (n) the Supplier suspends, or threatens to suspend, or ceases or threatens to cease to carry on, all or substantially the whole of its business; or
- (o) the Supplier's financial position deteriorates to such an extent that in UKRI's opinion the Supplier's capability to adequately fulfil its obligations under the Agreement has been placed in jeopardy; or
- (p) (being an individual) the Supplier dies or, by reason of illness or incapacity (whether mental or physical), is incapable of managing his or her own affairs or becomes a patient under any mental health legislation.

- 22.4 The Supplier shall notify UKRI as soon as practicable of any change of control as referred to in clause 22.3(m) or any potential such change of control.
- 22.5 The Supplier may terminate the Agreement by written notice to UKRI if UKRI has not paid any undisputed invoice within 90 days of it falling due.
- 22.6 Termination or expiry of the Agreement or any Contract shall be without prejudice to the rights of either Party accrued prior to termination or expiry and shall not affect the continuing rights of the Parties under this clause and clauses 5, 6, 7, 8, 12, 13, 16, 18, 19, 20, 21, 25, 26, 27, 28, 29, 30, 35, 37, 38 or any other provision of the Agreement or the relevant Contract that either expressly or by implication has effect after termination.
- 22.7 Termination of this Agreement (for whatever reason) shall give rise to termination of each Contract unless and to the extent UKRI, by serving notice in writing, requires the Supplier to complete any of the Contracts.
- 22.8 Upon termination or expiry of the Agreement (or as applicable any Contract), the Supplier shall immediately:
- (a) cease all work on the Agreement (or the relevant Contract);
 - (b) deliver to UKRI all Deliverables and all work-in-progress under this Agreement (or the relevant Contract) whether or not then complete. If the Supplier fails to do so, UKRI and/or its representatives shall have the right to enter the Supplier's premises (which the Supplier shall not refuse) in order to take possession of all Deliverables and all work-in-progress. The Supplier shall allow UKRI and its representatives such access and assistance as required by UKRI and its representatives to take possession of the Deliverables and the work-in-progress. Until the Deliverables and the work-in-progress have been returned to UKRI, the Supplier shall be solely responsible for their safe keeping and will not use them for any purpose not connected with this Agreement or the relevant Contract;
 - (c) cease use of and return (or, at UKRI's election, destroy) all of UKRI's Materials in the Supplier's possession or control (except to the extent their retention is necessary for the performance of any Contract which is continuing); and
 - (d) give all reasonable assistance to UKRI and any incoming supplier of the Goods and/or Services (as applicable); and

- (e) return or destroy UKRI's Confidential Information in accordance with clause 25.3 (except to the extent its retention is necessary for the performance of any Contract which is continuing).

23 DECLARATION OF INEFFECTIVENESS AND PUBLIC PROCUREMENT TERMINATION EVENT

- 23.1 In the event that a Court makes a Declaration of Ineffectiveness, UKRI will promptly notify the Supplier in writing. The Parties agree that the provisions of clause 22.8 and this clause 23 will continue to apply as from the time when the Declaration of Ineffectiveness is made.
- 23.2 The Declaration of Ineffectiveness will not prejudice or affect any right, liability or remedy which has accrued or will accrue to either Party prior to or after such Declaration of Ineffectiveness in respect of the period prior to the Declaration of Ineffectiveness.
- 23.3 Consistent with UKRI's rights of termination implied into the Agreement and any Contract by Public Agreements Regulations 2015 (as amended), in the event of a Public Procurement Termination Event, UKRI shall promptly notify the Supplier and the provisions of clause 22.8 and this clause 23 shall apply as from the date of receipt by the Supplier of the notification of the Public Procurement Termination Event.
- 23.4 The Public Procurement Termination Event shall not prejudice or affect any right, liability or remedy which has accrued or shall accrue to either Party prior to or after such Public Procurement Termination Event in respect of the period prior to the Public Procurement Termination Event.
- 23.5 During any Court proceedings seeking a Declaration of Ineffectiveness or following notification of a Public Procurement Termination Event, UKRI may require the Supplier to prepare a contingency plan with the effect of achieving:
 - (a) An orderly and efficient cessation of the Agreement and relevant Contracts or a transition of the provisions of the Goods and/or Services to UKRI or such other entity as UKRI may specify; and
 - (b) Minimal disruption or inconvenience to UKRI or to UKRI's supported organisations or clients,

and the Parties agree that this shall have effect in the event a Declaration of Ineffectiveness is made or a Public Procurement Termination Event occurs.
- 23.6 Where there is any conflict between the provisions of clause 22.8 and this clause 23 and the contingency plan then the clauses of this Agreement shall take precedence.

- 23.7 The Parties will comply with their respective obligations under any contingency plan (as agreed by the Parties, or where agreement cannot be reached, as reasonably determined by UKRI) in the event that a Declaration of Ineffectiveness is made or a Public Procurement Termination Event occurs.

24 GOVERNANCE AND RECORDS

- 24.1 The Supplier shall:

- (a) attend progress meetings with UKRI at the frequency and times specified by UKRI and shall ensure that its representatives are suitably qualified to attend such meetings; and
- (b) submit progress reports to UKRI at the times and in the format specified by UKRI.

- 24.2 The Supplier shall keep and maintain until 6 years after the expiry or termination of the Agreement, or as long a period as may be agreed between the Parties, full and accurate records of the Agreement including the Goods and/or Services supplied under it and all payments made by UKRI. The Supplier shall on request afford UKRI and its representatives such access to those records as may be reasonably requested by UKRI in connection with the Agreement.

- 24.3 UKRI may from time to time require the Supplier to complete the Cyber Essentials Questionnaire. The Supplier shall submit a completed Cyber Essentials Questionnaire to UKRI within 10 Working Days of a request from UKRI. UKRI shall not be liable for the Supplier's or the Staff's costs in complying with this clause 24.3.

- 24.4 The Supplier shall keep and maintain records of sub-contractors it uses to supply the Goods and/or Services, including whether the sub-contractor is an SME and the payments it has made to the sub-contractor as a result of the sub-contractor's work under this Agreement. The Supplier shall provide such records to UKRI within 10 Working Days of a request from UKRI.

- 24.5 Where the estimated aggregate annual Charges under this Agreement and any Contracts are above £5 million, the Supplier shall:

- (a) advertise on the UK Government's Agreements Finder website all sub-contractor opportunities above £25,000 arising from and in connection with this Agreement or the relevant Contracts. Each advert shall provide a full and detailed description of the sub-contract opportunity with each of the mandatory fields on Agreements Finder being completed.

- (b) within 90 days of awarding a sub-contract, update the notice on Agreements Finder with details of the successful sub-contractor;
- (c) monitor the number, type and value of the sub-contract opportunities placed on Agreements Finder in its supply chain during the Term;
- (d) provide reports on the information at clause 24.5(c) to UKRI in the format and frequency reasonably requested by UKRI; and
- (e) promote Agreements Finder to its suppliers and encourage those organisations to register on Agreements Finder.

24.6 Clause 24.5 shall only apply to sub-contractor opportunities arising after the Commencement Date and UKRI may by giving its prior written approval decide to waive the obligations under Clause 24.5 in respect of any sub-contractor opportunity.

25 CONFIDENTIAL INFORMATION

25.1 Subject to clause 25.2, each Party shall:

- (a) treat all Confidential Information it receives as confidential, safeguard it accordingly and not disclose it to any other person without the prior written permission of the Disclosing Party; and
- (b) not use or exploit the Disclosing Party's Confidential Information in any way except for the purposes anticipated under the Agreement or any Contract.

25.2 Notwithstanding clause 25.1, a Receiving Party may disclose Confidential Information:

- (a) where disclosure is required by applicable law or by a court of competent jurisdiction;
- (b) to its auditors or for the purposes of regulatory requirements;
- (c) on a confidential basis, to its professional advisers;
- (d) to the Serious Fraud Office where the Receiving Party has reasonable grounds to believe that the Disclosing Party is involved in activity that may constitute a criminal offence under the Bribery Act 2010;
- (e) where the Receiving Party is the Supplier, to the Staff on a need to know basis to enable performance of the Supplier's obligations under the Agreement provided that the Supplier shall procure that any Staff to whom it discloses Confidential Information pursuant to this clause (e) shall observe the Supplier's confidentiality obligations under the Agreement; and

- (f) where the Receiving Party is UKRI:
- (i) on a confidential basis to the employees, agents, consultants and contractors of UKRI;
 - (ii) on a confidential basis to any other Central Government Body, any successor body to a Central Government Body or any company to which UKRI transfers or proposes to transfer all or any part of its business;
 - (iii) to the extent that UKRI (acting reasonably) deems disclosure necessary or appropriate in the course of carrying out its public functions; or
 - (iv) in accordance with clause 29;
 - (v) and for the purposes of the foregoing, references to disclosure on a confidential basis shall mean disclosure subject to a confidentiality agreement or arrangement containing terms no less stringent than those placed on UKRI under this clause 25.

25.3 All documents and other records (in whatever form) containing Confidential Information supplied to or acquired by the Receiving Party from the Disclosing Party or its representatives shall be returned promptly to the Disclosing Party (or, at the election of the Disclosing Party, destroyed promptly) on expiry or termination of the Agreement, and no copies shall be kept.

26 TRANSPARENCY

26.1 The Parties acknowledge that, except for any information which is exempt from disclosure in accordance with the provisions of the FOIA or EIR, the content of the Agreement and any Contract is not Confidential Information and the Supplier hereby gives its consent for UKRI to publish this Agreement or any Contract in its entirety to the general public (but with any information that is exempt from disclosure in accordance with the FOIA or EIR (as applicable) redacted) including any changes to the Agreement or any Contract agreed from time to time. UKRI may consult with the Supplier to inform its decision regarding any redactions but shall have the final decision in its absolute discretion whether any of the content of the Agreement or any Contract is exempt from disclosure in accordance with the provisions of the FOIA or EIR.

27 PUBLICITY

27.1 The Supplier shall not make any press announcements or publicise this Agreement or any Contract in any way without prior written consent from UKRI.

- 27.2 UKRI shall be entitled to publicise this Agreement or any Contract in accordance with any legal obligation upon UKRI, including any examination of this Agreement by the National Audit Office pursuant to the National Audit Act 1983 or otherwise.
- 27.3 The Supplier shall not do anything or cause anything to be done, which may damage the reputation of UKRI.

28 DATA PROTECTION

- 28.1 In this clause 28, the terms, "**processes**", "**controller**", "**processor**", "**sub-processor**", "**data subject**" and "**personal data**" shall have the same meanings given to them under Data Protection Legislation. "**UKRI Personal Data**" shall mean Personal Data which is processed by the Supplier on UKRI's behalf and not by the Supplier as a controller in its own right.
- 28.2 The Supplier shall itself, and shall procure that the Staff, comply with all Data Protection Legislation in relation to any Personal Data processed by it, whether as a controller or processor.
- 28.3 The Parties acknowledge that for the purposes of Data Protection Legislation, UKRI is the data controller and the Supplier is the data processor of any UKRI Personal Data. The scope, nature, purposes, and duration of processing, and the types of personal data and data subjects concerned, shall all be as described in the Specifications for the relevant Services.
- 28.4 Without limiting clauses 28.3 and 28.2, when it acts as UKRI's processor the Supplier shall at all times (and shall ensure that at all times its Staff):
- (a) process UKRI Personal Data only in accordance with the documented instructions received from UKRI and during the Term of this Agreement the Supplier shall immediately inform UKRI if, in the Supplier's opinion, an instruction from UKRI infringes the Data Protection Legislation or any other applicable Law;
 - (b) ensure that any person to whom it provides the UKRI Personal Data is subject to appropriate confidentiality obligations;
 - (c) have in place a suitably qualified data protection representative to manage the UKRI Personal Data;
 - (d) disclose any UKRI Personal Data only on a need to know basis to Staff directly concerned with the provision of the Goods and/or Services;

- (e) not transfer or direct the transfer of any UKRI Personal Data to any third party or process or direct the processing of UKRI Personal Data outside of the European Economic Area in each case without UKRI's prior written consent (which consent may be subject to conditions as directed by UKRI);
- (f) keep all UKRI Personal Data confidential, and have in place now and shall on a continuing basis take all reasonable appropriate technical and organisational measures to keep all UKRI Personal Data confidential and secure and to protect against unauthorised or unlawful processing, accidental loss, destruction, damage, alteration, disclosure or access;
- (g) keep records of its data processing activities performed under this Agreement in order to be able to provide information included in those records to the data protection authorities, upon request, including but not limited to the Information Commissioner. Records should include:
 - (i) details of the data controller and data processor and their representatives;
 - (ii) the categories of processing activities that are performed;
 - (iii) information regarding cross-border data transfers; and
 - (iv) a general description of the security measures that are implemented;
- (h) upon request by UKRI, promptly do such other acts in relation to the UKRI Personal Data, or any part thereof, as UKRI shall request to enable UKRI to comply with its obligations under the Data Protection Legislation;
- (i) notify UKRI promptly (and at least within 24 hours) if it receives a request from a data subject or a complaint relating to a data subject and promptly provide UKRI with all such data, information, cooperation and assistance as is required by UKRI in order to respond to and resolve the request or complaint within any applicable time frames;
- (j) provide such information and allow for and contribute to audits, including inspections, conducted by UKRI or an auditor mandated by UKRI, as is reasonably necessary to enable UKRI to satisfy itself of the Supplier's compliance with this clause 28 and the Data Protection Legislation;

- (k) on termination or expiry of this Agreement, and at any other time on UKRI's request, either return or destroy (as elected by UKRI) the Personal Data (including all copies of it) and confirm in writing that it has complied with this obligation; and
- (l) notify UKRI without undue delay on becoming aware of any Personal Data Breach and promptly following notification, provide such data, information and assistance as is required by UKRI in order for UKRI to notify the Personal Data Breach to the Information Commissioner and/or data subject(s) and otherwise fulfil its obligations under Data Protection Legislation.

28.5 The Supplier shall only use a sub-processor with UKRI's formal written consent (specific or general, although where general consent is obtained processors must notify all and any changes to UKRI, giving them an opportunity to object).

28.6 To the extent that UKRI provides its consent pursuant to clause 28.5, the Supplier shall flow down the contractual obligations contained in clause 28.4 to sub-processors.

28.7 Notwithstanding any other remedies available to UKRI, fully indemnify UKRI as a result of any such breach of the GDPR, by the Supplier or any other party used by the Supplier in its performance of the Agreement that results in UKRI suffering fines, loss or damages.

29 FREEDOM OF INFORMATION

29.1 The Supplier acknowledges that UKRI is subject to the requirements of FOIA and EIR and shall:

- (a) provide all necessary assistance and co-operation as reasonably requested by UKRI to enable UKRI to comply with its obligations under FOIA and EIR in relation to any Requests for Information relating to this Agreement or any Contract;
- (b) transfer to UKRI all Requests for Information relating to this Agreement or any Contract that it receives as soon as practicable and in any event within 2 Working Days of receipt;
- (c) provide UKRI with a copy of all Information belonging to UKRI requested in the Request for Information which is in its possession or control in the form that UKRI requires within 5 Working Days (or such other period as UKRI may reasonably specify) of UKRI 's request for such Information; and
- (d) not respond directly to a Request for Information unless authorised in writing to do so by UKRI.

- 29.2 UKRI shall be responsible for determining (in its absolute discretion) whether any Information:
- (a) is exempt from disclosure in accordance with the provisions of FOIA or EIR;
 - (b) is to be disclosed in response to a Request for Information,
- 29.3 The Supplier acknowledges that UKRI may be obliged under the FOIA or EIR to disclose Information, in some cases even where that Information is commercially sensitive:
- (a) without consulting with the Supplier, or
 - (b) following consultation with the Supplier and having taken its views into account.
- 29.4 Where clause 29.3(a) applies UKRI shall, in accordance with any recommendations issued under any code of practice issued under section 45 of FOIA, take reasonable steps, where appropriate, to give the Supplier advanced notice, or failing that, to draw the disclosure to the Supplier's attention as soon as practicable after any such disclosure.
- 29.5 Where the Supplier is subject to the requirements of the FOIA and EIR, UKRI shall assist and co-operate with the Supplier to enable the Supplier to comply with its obligations under the FOIA and EIR in relation to any Requests for Information received by the Supplier relating to this Agreement or any Contract.

30 CORRUPTION AND TAX EVASION

- 30.1 Without prejudice to any other rights or remedies available to UKRI, UKRI shall be entitled to terminate the Agreement and any Contract immediately and to recover from the Supplier the amount of any loss resulting from such termination if the Supplier or the Supplier's Associate:
- (a) offers or agrees to give any person working for or engaged by UKRI, UKRI's staff and agents, or any Public Body any favour, gift or other consideration, which could act as an inducement or a reward for any act or failure to act connected to the Agreement, or any other agreement with UKRI or any Public Body;
 - (b) has entered into the Agreement if it has knowledge that, in connection with it, any money has been, or will be, paid to any person working for or engaged by UKRI, or any Public Body by or for the Supplier, or that an agreement has been reached to that effect, unless details of any such arrangement have been disclosed in writing to UKRI before the Agreement is entered into;

- (c) engages in any activity, practice or conduct which would constitute an offence under sections 1, 2 or 6 of the Bribery Act 2010 if such activity, practice or conduct had been carried out in the UK or under sections 45(5) or 46(6) of the Criminal Finances Act 2017; or
 - (d) gives any fee or reward the receipt of which is an offence under Section 117(2) of the Local Government Act 1972.
- 30.2 The Supplier shall take all reasonable steps, in accordance with Good Industry Practice, to prevent fraud, bribery or tax evasion by the Supplier and/or the Supplier's Associates in connection with the Agreement (including the commission of any act referred to in clause 30.1), and will have, maintain in place throughout the term of this Agreement and enforce its own policies and procedures, in relation to any-bribery and anti-facilitation of tax evasion including adequate procedures under the Bribery Act 2010
- 30.3 The Supplier shall notify UKRI immediately if it has reason to suspect that any fraud or tax evasion has occurred or is occurring or is likely to occur, or if it has received any request or demand for any undue financial or other advantage of any kind; or to facilitate the evasion of tax within the meaning of Part 3 of the Criminal Finances Act 2017 in connection with the performance of this Agreement.
- 30.4 For the purposes of clause 30.1, "loss" shall include, but shall not be limited to:
- (a) UKRI's costs in finding a replacement supplier;
 - (b) direct, indirect and consequential losses; and
 - (c) any loss suffered by UKRI as a result of a delay in the performance of the Services or its receipt of the Goods (as applicable).

31 MODERN SLAVERY ACT 2015

- 31.1 In performing its obligations under this Agreement or any Contract, the Supplier shall and shall ensure that any permitted sub-contractors shall comply with:
- (a) all applicable laws, statutes and regulations from time to time in force, including but not limited to the Modern Slavery Act 2015; and
 - (b) any anti-slavery policy adopted by UKRI from time to time.

- 31.2 UKRI may from time to time require the Supplier to provide information and evidence to demonstrate its and its sub-contractors' compliance with clause 31.1. The Supplier shall provide such information with 10 Working Days of a request from UKRI for the same. A breach of this clause 31.1 shall be deemed a material breach which is incapable of remedy for the purpose of clause 22.3(b).

32 FORCE MAJEURE

- 32.1 Neither Party shall in any circumstances be liable to the other for any delay or non-performance of its obligations under this Agreement or any Contract to the extent that such delay or non-performance is due to a Force Majeure Event. Subject to Clause 32.3, the date for performance of any affected obligations will be suspended for a period equal to the delay caused by the Force Majeure Event.
- 32.2 If a Party is delayed in or prevented from performing its obligations under this Agreement or any Contract by a Force Majeure Event, such Party shall:
- (a) give notice in writing of such delay or prevention to the other Party specifying the nature and extent of the Force Majeure Event immediately on becoming aware of it; and
 - (b) use all reasonable endeavours to mitigate the effects of the Force Majeure Event on the performance of its obligations.
- 32.3 If the Force Majeure Event continues for a period of 30 (thirty) days or more following notification, then either Party may terminate this Agreement, and/or any affected Contract, by giving not less than 10 (ten) days' prior written notice to the other Party.
- 32.4 UKRI shall not be liable to pay the Charges in relation to any Goods and/or Services that are not provided by the Supplier due to a Force Majeure Event.

33 DISPUTE RESOLUTION

- 33.1 The Parties agree to co-operate with each other in an amicable manner with a view to achieving the successful implementation of this Agreement and any Contract agreed under it.
- 33.2 If a Dispute arises between UKRI and the Supplier during the Term in relation to any matter which cannot be resolved by local operational management either Party may refer the matter for determination in accordance with the procedure set out in Clause 33.3.
- 33.3 A Dispute referred for determination under clause 33.2 shall be resolved as follows:

- (a) by referral in the first instance to the decision of the individuals for each Party referred to in the Award Letter for stage 1 escalations; and
 - (b) if a Dispute is not resolved within 21 days of its referral pursuant to Clause 33.3(a) such Dispute shall be referred to the individuals for each Party referred to in the Award Letter for stage 2 escalations.
- 33.4 If the dispute cannot be resolved by the Parties within one month of being escalated as referred to in Clause 33.3(b), the dispute may by agreement between the Parties be referred to a neutral adviser or mediator (the "**Mediator**") chosen by agreement between the Parties. All negotiations connected with the dispute shall be conducted in confidence and without prejudice to the rights of the Parties in any further proceedings.
- 33.5 If the Parties fail to appoint a Mediator within one month or fail to enter into a written agreement resolving the dispute within one month of the Mediator being appointed, either Party may exercise any remedy it has under applicable law.
- 33.6 Neither Party shall be prevented from, or delayed in, seeking orders for specific performance or interlocutory or final injunctive relief on an ex parte basis or otherwise as a result of the terms of this Clause 33, such clause not applying in respect of any circumstances where such remedies are sought.

34 CHANGE CONTROL PROCEDURE

- 34.1 In the event that either Party desires any change the terms of this Agreement or any Contract which may materially impact on the timings, scope, Specification or Charges of the Goods or Services, or the scope of either parties' obligations under this Agreement or the relevant Contract, or which the relevant Party otherwise reasonably determines warrants the use of this change control procedure, the following procedures will apply:
- (a) the Party requesting the change will deliver a "Change Request" (in the form (or substantially in the same form) contained in Schedule 5 to this Agreement) which describes:
 - (i) the nature of the change;
 - (ii) the reason for the change;
 - (iii) the effect that the requested change will have on the scope or Specification for the Goods or Services; and

- (iv) any change to the Charges and the Term.
- (b) Upon receipt of a Change Request, the receiving Party's authorised representative will contact his/ her counterpart within 5 working days to discuss and agree the Change Request. The parties will negotiate the proposed changes to the Agreement and/or affected Contract in good faith and agree a timeline in which to finalise the Change Notice.
- (c) Neither party is obliged to agree to a Change Request, but if the parties do agree to implement such a Change Request, the appropriate authorised representatives of both parties will sign the Change Request which will be effective from the date set out in the Change Request.
- (d) If there is any conflict between the terms and conditions set out in the Agreement or any Contract and the Change Request, then the terms and conditions set out in the most recent fully executed Change Request will apply.
- (e) The Supplier shall neither be relieved of its obligations to supply the Goods and/or Services in accordance with the terms and conditions of this Agreement or any Contract, nor be entitled to an increase in the Charges as the result of:
 - (i) a General Change in Law; or
 - (ii) a Specific Change in Law where the effect of that Specific Change in Law on the Goods and/or Services is reasonably foreseeable at the Commencement Date of this Agreement, or, where the Change Request relates to a Contract, the applicable Contract Commencement Date.

34.2 The Parties agree that any variations to the Agreement or any Contract to reflect non-material changes (including for example a change to the name/contact details of a Party's representative) may be agreed in writing and shall not be required to be made in accordance with the procedure in this clause 34, provided always that UKRI shall, in their absolute discretion, decide whether a proposed change is non-material for these purposes.

35 ENTIRE AGREEMENT

35.1 The Agreement (together with any Contract) constitutes the entire agreement between UKRI and the Supplier in relation to the supply of the Services and/or Goods and the Agreement (together with any Contract) supersedes and replaces any prior written or oral agreements, representations or understandings between them relating to that subject matter. The Parties confirm that they have not entered into the Agreement on the basis of any representation that

is not expressly incorporated into the Agreement. Nothing in this clause shall exclude liability for fraud or fraudulent misrepresentation.

36 NOTICES

- 36.1 Any notice to be given under the Agreement or any Contract shall be in writing and may be served by personal delivery, first class or recorded post or, subject to clause 36.3, e-mail to the address of the relevant Party set out in the Award Letter, or such other address as that Party may from time to time notify to the other Party in writing.
- 36.2 Notices served as above shall be deemed served on the Working Day of delivery provided delivery is before 5.00pm on a Working Day. Otherwise delivery shall be deemed to occur on the next Working Day. An email shall be deemed delivered when sent unless an error message is received.
- 36.3 Notices under clauses 22, 23 and 32 may be served by email only if the original notice is then sent to the recipient by personal delivery or recorded delivery in the manner set out in clause 36.1.

37 GENERAL

- 37.1 If any court or competent authority finds that any provision of the Agreement or any Contract (or part of any provision) is invalid, illegal or unenforceable, that provision or part-provision shall, to the extent required, be deemed to be deleted, and the validity and enforceability of the other provisions of the Agreement shall not be affected.
- 37.2 The Parties may execute this Agreement or any Contract in any number of counterparts, each of which when executed and delivered will be an original but all of which when taken together will constitute one agreement.
- 37.3 If any invalid, unenforceable or illegal provision of the Agreement or any Contract would be valid, enforceable and legal if some part of it were deleted, the provision shall apply with the minimum modification necessary to make it legal, valid and enforceable.
- 37.4 A waiver of any right or remedy under the Agreement or any Contract is only effective if given in writing and shall not be deemed a waiver of any subsequent breach or default. No failure or delay by a party to exercise any right or remedy provided under the Agreement or any Contract or by law shall constitute a waiver of that or any other right or remedy, nor shall it preclude or restrict the further exercise of that or any other right or remedy. No single or partial exercise of such right or remedy shall preclude or restrict the further exercise of that or any other right or remedy.

- 37.5 The Agreement and any Contract shall not constitute or imply any partnership, joint venture, agency, fiduciary relationship or other relationship between the Parties other than the contractual relationship expressly provided for in the Agreement or the applicable Contract. Neither Party shall have, nor represent that it has, any authority to make any commitments on the other Party's behalf.
- 37.6 A person who is not a Party to this Agreement or any Contract shall have no right to enforce any of their provisions, which expressly or by implication, confer a benefit on him or her, without the prior written agreement of the Parties.
- 37.7 The Agreement, and any Contract, cannot be varied except in writing signed by a duly authorised representative of both the Parties.

38 GOVERNING LAW AND JURISDICTION.

- 38.1 The Agreement and any Contract, and any dispute or claim arising out of or in connection with them or their subject matter or formation (including non-contractual disputes or claims), shall be governed by, and construed in accordance with, English law, and the parties irrevocably submit to the exclusive jurisdiction of the courts of England and Wales.



Schedule 2 - Specification

The Supplier shall provide the Goods and/or Services in accordance with this Schedule 2, any further specifications set out in any Contract, and any documents incorporated or referred to in this Schedule 2 or any Contract.

1. Introduction

The aim of this Framework is to contract with Suppliers to provide Professional Services for feasibility studies and one-off projects relating to capital build and refurbishment. These are typically to RIBA Stage 1 and 2. This could also be for delivery of one-off pieces of project management and quantity surveyor services.

Typical values will be £50,000 - £80,000 per piece of work.

There is no guarantee that if the Supplier delivers an initial piece of consultancy service that they will conduct the follow up work/projects.

The services are currently sourced in line with PCR 2015 each time they are required but MRC now wants to form a longer-term partnership with a Professional Service Supplier to support the requirements and enable feasibility studies and smaller one-off pieces of Project Management or Quantity Surveyor work to commence and complete at greater speed. The ability to mobilise in-house and/or through subcontractors at short notice is a key requirement of the commission. This will also ensure there is enough value over the life of the framework and put in place key performance indicators and provide value for money.

This framework is for 2 years, starting from approximately 1st September 2023.

We are looking to contract a single Supplier who has access to, either in-house or through subcontracted partners, the technical capability to deliver all aspects of the services.

Anticipated total framework spend (maximum 2 years) is **£1.5M**.

Whilst it is MRC's intention to purchase its requirements under this Framework Arrangement from the appointed Supplier, this does not confer any exclusivity on the appointed Suppliers. MRC reserve the right to purchase any requirements (including those covered by this procurement) from any Supplier outside of this Framework.

2. Background to the Requirement

Part of UK Research and Innovation, Medical Research Council (MRCC) is an independent, non-departmental public body of the Department for Science, Innovation and Technology (DSIT)

The MRC estate is located in Harwell (Oxfordshire), Porton Down, Cambridge and London and consists of a mixture of older (up to 75 years) and newly build facilities. These are in all cases containing very specialist facilities, which are not only have very complex Mechanical &



electrical engineering and building systems, but are also subject to very strict regulations, such as through the Environment Agency and Home Office.

MRC has committed to a programme for the transformation of our organisation to meet the target and, in the next 18 years, will undertake significant works to transform its estate and arrive at Net-Zero.

MRC have facilities at three main sites:

1. MRC Laboratory of Molecular Biology, Francis Crick Avenue, Cambridge Biomedical Campus, Cambridge CB2 0QH
2. MRC London Institute of Medical Science, Du Cane Road, London W12 0NN
3. MRC Harwell, Harwell Campus, Didcot OX11 0RD

This Framework will lie within the MRC Estates team. A structure will be shared once framework is awarded, but the main contact through the life of the framework shall be the Director Capital & Estates.

TUPE does not apply on this Framework.

3. Scope

To provide MRC with a swift, flexible, and compliant route to market for the provision of Consultancy Services to deliver either a single service or provide a one-stop shop for a range of services. The objective is to enable feasibility studies and smaller one-off pieces of Project Management or Quantity Surveyor work to commence and complete at greater speed. The ability to mobilise in-house or through subcontractors at short notice is a key requirement of the commission.

Capital projects are likely to have a projected build value between £50k and £4M.

The Supplier will provide project and programme manager expertise including review of capital plan, creation of project brief and project management plan. Services may include, where value allows, the managing of the delivery of contracts for works, services, and goods in conjunction with the agreed Project Management Plan and/or Programme Management Plan.

The MRC Project Pipeline currently includes potential capital schemes exceeding £9M through to 2025. The majority of the larger potential capital projects are at an early Vision stage only.

How the Framework will Operate

The Framework will consist of a single Supplier. The Framework will be restricted to MRC use only.

Once the Framework is in place and the Supplier is appointed, individual call-off orders will be placed as per the following process:

- Issue of Project Instruction Form from the MRC Estates Team (authorised by Head of Capital Team or nominated representative) to the Supplier.



- Initial briefing between MRC Estates nominated Project Manager and Supplier.
- Submission of Fee Proposal from Supplier.
- Acceptance of Fee Proposal and instruction to proceed from Capital Team nominated Project Manager

This framework will cover the scope at the below locations:

1. MRC Laboratory of Molecular Biology, Francis Crick Avenue, Cambridge Biomedical Campus, Cambridge CB2 0QH
2. MRC London Institute of Medical Science, Du Cane Road, London W12 0NN
3. MRC Harwell, Harwell Campus, Didcot OX11 0RD

If in the future further sites come under MRC management, through the term of this framework we will discuss and agree requirements.

The framework shall be to UKRI Terms and Conditions

Call offs made against this framework will be using NEC4 Professional Services Short Contract (PSSC).

Payment will be based on evidencing achievement of key milestones within each project the scope of which shall be communicated per 'project'.

Applications for payment will be made via UKSBS and will be as per any agreed schedules. No payments are made in advance.

4. Requirement

4.1 Services Required

The Supplier must be able to provide the following Professional Services:

- Project Management main contractor only
- Project Management including management of design team and main contractor
- Quantity Surveying Services

Other disciplines may be required to suit the needs of individual projects and MRC will agree additional appointments as required.

4.2 Safety, Health, and Environment (SHE)

The Supplier will be required to have a strong and demonstrable commitment to Health and Safety throughout all aspects of its organisation, this will be particularly important as works need to take place in a live and operating environment.

MRC operate a stringent Health and Safety Management regime and the Supplier is to engage and adhere to these policies and procedures.



4.3 Security

Security and continuity of the operations at the MRC Harwell are an absolute essential. The MRC therefore has to establish particular site rules and requires any contractor visiting or operating on site to comply with these rules.

The Supplier must be aware of the following requirements:

- a. Supplier staff working on the services provided under this contract will need to undergo an Affiliations Sanctions Check and be cleared;
- b. Any staff engaging in unsafe or inappropriate behaviour will be requested to leave site and may not be allowed to return in the future;
- c. All information relating to the site, the operations within and to the services provided under this contract are highly confidential and Supplier will be asked to ensure that all staff sign their acknowledgement of this in accordance with the Official Secrets Act 1989.

All Supplier's Staff undertaking work for MRC shall: -

- Carry Company Photo ID cards detailing DBS numbers and company contact details.
- Follow the requirements and principles of MRC's site requirements and working practices.

4.4 Site Familiarisation

The Client will provide details/plans of buildings, and initial site familiarisation with the Supplier.

Due to the size and complexity of site, it is of utmost importance that the Supplier ensures the consultants they send are proficient in finding their way to the locations required.

We wish to make it clear that it is the Suppliers responsibility to ensure that the site information is cascaded appropriately to their staff.

4.5 Competency of staff

The Supplier must supply competent and fully trained personnel to perform the services and inform the Client of their names and of the names of all Supplier subcontractors' personnel. This includes details of staff qualifications, accreditations when requested.

4.6 Business Continuity

The Supplier, whilst performing the specification requirements will take all necessary steps to ensure that there is no operational disruption to service and to formally communicate as part of the joint business continuity plan any remedial actions.

The Supplier shall maintain and regularly update (at least annually) its own business continuity plan to ensure that it can continue to deliver the Services to MRC in situations such as, but not limited to, temporary closure of the Supplier's own building, failure of the Supplier's IT systems.



The Supplier shall inform and train its staff and subcontractor staff in the relevant procedures and methods to ensure business continuity for the Client.

4.7 Exit Plan

In addition to a business continuity plan the Supplier shall supply an Exit Plan within 60 days of the framework start date. This shall include details around staffing, finance, and operational management in the event of the framework termination.

4.8 Insurance Documentation

The Supplier shall supply copies of all insurance documentation as required under the Terms & Conditions. This shall be provided prior to any service commencement and shall be issued annually at the start of each framework year.

5. Key Performance Indicators

It is the responsibility of the Supplier to submit KPI results to the Client as part of the Supplier Performance Reviews

The KPIs are:

- Return of fee proposals for each new commission – within 1 week
- Mobilisation - The Supplier should commence each commission within 1 week of instruction.
- Commissions completed within agreed programme, except where scope or timescale amended at the request of MRC.
- Respond to all emails and calls from MRC within 3 working days.
- Quality of output - Submitted reports (or as specified in the scope for each piece of work) are accurate, meets the required relevant standards (RIBA, RICS, etc.) and fulfils the brief.

The KPIs stated may be altered, added to, or removed entirely, throughout the duration of the framework and will be subject to reviews. The Supplier and UKRI must agree such changes.

The Supplier is to work with the Client to set up fully functioning KPIs based on shared data within the first 3 months of the framework start date. This time period shall be used to embed KPI process.

Persistent overall KPI Performance Failure

To avoid repeat failures in overall performance of the KPIs, and service credit being applied, an escalation procedure will be applied as follows to all KPIs.

Unless otherwise agreed by the Parties in writing, the management levels at which escalation will be dealt with are as follows



Level	MRC representative	Supplier representative
1	Project Manager	Contract Manager
2	Head of Capital	Director or equivalent

In addition to the above, the Client may invoke correction measures at the cost of the Supplier

KPI reporting

Quarterly- The Supplier shall complete a KPI report showing results of each KPI in the '*Performance Measurement and Key Performance Indicators (KPIs) table.*' This shall be discussed in a separate meeting with the Client and potential improvement measures agreed.



Schedule 3 - Charges

1 The Charges for the Goods and/or Services shall be as set out in this Schedule 3 or any subsequent Contract.

Pricing Schedule



SOURCING REFERENCE:	UKRI-108
SOURCING DOCUMENT TITLE:	MFC Professional Support Capital Works (PM & QS Support)
BIDDER NAME:	Turner & Townsend Project Management Limited

SUPPLIERS MUST COMPLETE ALL GREEN CELLS

Disciplines	Projects value banding											Average
	£0 - £50k £ ex VAT	£50k - £100k £ ex VAT	£100k - £250k £ ex VAT	£250 - £500k £ ex VAT	£500k - £1000k £ ex VAT	£1000k - £2000k £ ex VAT	£2000k - £3000k £ ex VAT	£3000k - £5000k £ ex VAT	£5000k - £7500k £ ex VAT	£7500k - £10000k £ ex VAT	over £10000k £ ex VAT	
Project Management (main contractor only)	FOIA Section 43 Commercial											
Project Management and management of design team & main contractor												
Quantity surveying services												

Contract Data Fee Percentage	Projects value banding											Average
	£0 - £50k %	£50k - £100k %	£100k - £250k %	£250 - £500k %	£500k - £1000k %	£1000k - £2000k %	£2000k - £3000k %	£3000k - £5000k %	£5000k - £7500k %	£7500k - £10000k %	over £10000k %	
Contract Data Fee Percentage	FOIA Section 43 Commercial											

Project scope	Costs for proposal submitted at O&S £ ex VAT
Project and Cost Management for the building fabric improvement for Building 313 at MFC & Harwell as per scope at Appendix D and O&S	FOIA Section 43 Commercial

Level	Hourly rate £ ex VAT	Day rate £ ex VAT
Project Manager	FOIA Section 43 Commercial	
PM Director	FOIA Section 43 Commercial	
PM Administrative support	FOIA Section 43 Commercial	
Quantity Surveyor / Cost Manager	FOIA Section 43 Commercial	
Director	FOIA Section 43 Commercial	

Bidders are to complete the above table IN FULL assuming the full service as identified in the scope. Please note, that potential differentiation between general PM or QS disciplines and specialist areas, such as MEP must be included in the rates and/or project pricing assumptions.
 All prices are firm and fixed.
 All prices are exclusive of VAT.
 Bidders must complete all green highlighted cells.
 The value contained within cell L18 shall be used for the purposes of evaluation.

Schedule 4 - Key Personnel

Key Personnel (name and title)	Role in the performance of this Agreement
FOIA Section 40 Personal Information	

Schedule 5 - Change Control Notice

Agreement (or Contract) Reference:					
1. Change Request Number:					
2. Requested amendments to Agreement (or as applicable Contract) (including reasons):					
2.1 Effective date:					
This change is effective from: _____					
2.2 The Agreement Term (or as applicable Contract term) is amended as follows:					
Original Expiry Date: _____					
New Expiry Date: _____					
3. Cost impact					
3.1 The Charges are amended as follows:					
	Quantity	Unit cost (£)	Net cost (£)	VAT (£)	Gross cost (£)
Original Agreement Value					
New contract Value					
3.2 New Agreement (or Contract) terms:					

Both UKRI and the Supplier agree that they are bound by the terms and conditions set out in this Change Request and, except as set out in this Change Request, all terms and conditions of the Agreement (or as applicable, Contract) remain in full force and effect.

Signed on behalf of

Signed on behalf of

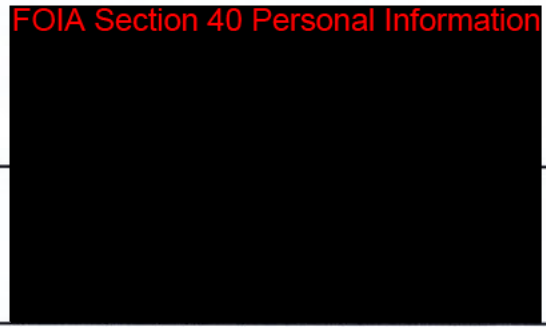
UK Research and Innovation

Turner & Townsend Project Management Limited

by:

FOIA Section 40 Personal Information

Signature of authorised officer



Name of authorised officer (please print)

Name of authorised person (please print)

Date

07/11/2023

Date

